4.4. Contribution

09/19/2025 2:08 pm CDT

The Contribution section of Plan Specifications is where contribution limits will be entered, safe harbor specifications will be selected and allocation requirements for sources and 410(b) corrections will be selected. This is also where the Nonelective and QNEC allocation formulas can be changed. Please be sure that all contributions that should be active are selected in this section, such as safe harbor, Davis Bacon, collective bargaining arrangement (CBA) and QNECs. For specific information regarding each option in this section click the applicable help text bubble.

