Accessing Batch Annual Notice

10/01/2025 2:07 pm CDT

The Batch Annual Notice feature can be accessed in two places: via the Wolters Kluwer menu and via the print Plan Documents page after plan selection.



Documents / Forms Select All / Deselect All		
Plan Document Adoption Agreement Joinder Agreement Basic Plan Document Trust Agreement	Summary Plan Description Summary Plan Description Summary Plan Description - English Including Spanish Foreign Language Requirement Summary Plan Description - Spanish	Annual Notice Annual Notice Batch Annual Notice - Spanish Forms